



Mergers & Acquisitions

At Burr & Forman, we assist individuals and companies large and small in a variety of industries in acquiring or selling businesses. We meet with our clients to fully understand their needs and customize a team of our attorneys with the applicable specialties to advise them through the entire merger or acquisition.

These transactions include sales of assets, sales of stock or other equity positions, mergers, consolidations, and tax-free reorganizations. The strength of our creditors' rights and bankruptcy team also allows us to handle purchases and sales of assets and businesses in distressed situations, including bankruptcy and receivership proceedings.

Because we are a full-service law firm, we are capable of understanding and assessing all aspects of a business acquisition or disposition, as well as the underlying business. This enables us to advise our clients how best to structure a transaction, minimize risks, and achieve results.

Our acquisition services include:

- Conducting due diligence investigations
- Negotiating the transaction & documentation
- Planning for taxable & tax-free mergers & acquisitions
- Preparing documentation
- Post-merger integration

We also assess and allocate risks on all aspects of the transaction including:

- Environmental concerns
- ERISA compliance

PROFESSIONALS

Robert B. Adams
Matthew W. Barnes
Kolton L. Bell
Abby Blankenship
Howard E. Bogard
Christian W. Borek
Richard J. Brockman
Edward H. Brown
Spencer H. Brown
Edward R. Christian
Jennifer Burt Dean
David D. Dowd, III, CIPP/US
Joshua A. Ehrenfeld
Kevin (Kyubin) Han
Tully D. Hazell
Erin C. Hewitt
Chester "Chet" J. Hosch
Nicole Keefe
William M. Lawrence
April McKenzie Mason
Robert C. Matthews
Warren C. Matthews
Molly M. McCue
Liz Moore
George E. Morrison
Jennifer M. Moseley

Mergers & Acquisitions

- Labor & employment matters
- Litigation
- Patent, trademark, copyright & other intellectual property rights
- Real estate
- Securities law compliance
- Tax

Our team also works with purchasers of businesses including representing the client in the debt or equity financing that may be necessary to consummate the acquisition.

Experience

- Private Equity Firm Acquires Majority Interest in Restaurant Company
11.12.2019

News

- Ed Christian Featured in Birmingham Business Journal CEO Sit-Down Series
Media Mention, *Birmingham Business Journal*, 12.29.2023
- Denzel Okinedo Details Opportunity Zone Investment Program and Future Changes for Business Alabama
Media Mention, *Business Alabama*, 12.21.2023
- Burr & Forman Earns National and Metro Rankings in 2024 Best Law Firms List
Firm News, 11.02.2023
- April Mason Receives "Top Women" and "Who's Who in Law" Recognitions
Firm News, *Birmingham Business Journal*, 08.30.2023
- Burr's Ed Christian Graduates from Leadership Birmingham
Firm News, 07.25.2023

Events

- ABA 26th Annual National M&A Institute
Event, 11.09.2023

Denzel E. Okinedo
Norman M. Orr
Jonathan H. Plott
Gene T. Price
Bruce A. Rawls
Michele Reddick
J. Sims Rhyne III
Sarah F. Robertson
Ty G. Roofner
J.P. Sauer
Anna L. Scully
Jack P. Stephenson, Jr.
Graham H. Stieglitz
J. Ellsworth Summers, Jr.
George M. Taylor, III
William "Lee" Thuston
India E. Vincent, CIPP/US, CIPM
Callie Sullins Whatley

RELATED AREAS

Business Formation
Commercial & Corporate Finance
Corporate Law
Labor & Employment
Tax Law