### BURR: FORMANLLP





## Tax Law

#### **Effective Tax Solutions and Representation**

Tax law is central to our core client services at Burr. Almost every business transaction or personal decision, whether simple or complex, has potentially significant tax consequences. When advising you on your business affairs and personal finances, Burr offers sophisticated and personalized tax counseling for every aspect of federal, state, and local taxes. Burr's tax attorneys provide you with the benefit of their knowledge, experience, and important judgment to minimize taxes.

Burr knows tax. Among our tax practitioners are former attorneys with the Internal Revenue Service (IRS) Office of Chief Counsel and the United States Department of Justice (DOJ) Tax Division; former CPAs; and also IRS administratively-licensed Enrolled Agents. Burr's tax attorneys have degrees in accounting and finance, advanced degrees in tax law, and are annually recognized in publications throughout the United States as being the "Best Lawyers in America", "Super Lawyers", "Tax Elite", and as recognized tax advisors and counselors. Burr tax attorneys have served and are in leadership roles in the American Bar Association (ABA), state bar associations, and local professional tax organizations. Because of their knowledge and experience, Burr tax attorneys are qualified and testify as expert witnesses in tax cases and on tax issues in other cases, are appointed to serve as mediators in federal tax disputes between the IRS and private parties, and are asked to be regular speakers on tax law topics to professional, trade, and private organizations.

Our tax lawyers regularly provide a broad range of federal, state, and local tax services to our clients, specifically including advice and representation for:

#### PROFESSIONALS

Robert B. Adams Jeffrey T. Allen Kolton L. Bell Abby Blankenship Christian W. Borek Edward H. Brown Spencer H. Brown Michael W. Burns Jennie S. Cerrati Erik P. Doerring Joshua A. Ehrenfeld Rion DuBose Foley Tracey C. Green C. Logan Hinkle Chester "Chet" J. Hosch Anastasia E. Jones Warren C. Matthews Scott G. Miller George E. Morrison Brandon T. Norris Julie A. Oliver Norman M. Orr Jonathan H. Plott Emily E. Pusser Bruce A. Rawls W. Jake Rea

## Tax Law

- Federal Taxation
- Corporate, Partnership, and Business Entity Planning and Transactions
- Mergers and Acquisitions
- Financing
- Real Estate Planning and Transactions
- International/Cross-Border Transactions and Issues
- Trade, Tariffs, Custom Duties, and Compliance
- Public Finance (Tax Exempt)
- Estates and Trusts, Wealth and Charitable Planning, and Probate Administration
- Employee Benefits and Executive Compensation
- Small Business/Succession Planning
- Tax Exempt Organizations
- Tax Credits/Conservation Easements
- State and Local Taxes
- Economic Development Incentives
- Tax Controversy and Tax Litigation
- Bankruptcy Tax

Because every level of government has its own tax objectives, organization, statutes, and regulations, the rules change constantly, and interpreting them takes skill, foresight, and insight. We know our client's goals are to find every legitimate method to minimize tax impact and maximize advantages to achieve your financial objectives. Whether you are a Fortune 500 company, multinational business, real estate investor, small business owner, tax-exempt organization, benefit plan administrator, an individual seeking tax advice or estate and trust planning, or faced with a tax audit, investigation, tax liens and levies, or other administrative tax inquiry, Burr's attorneys will represent and advise you to achieve success.

#### News

 Burr & Forman Earns National and Metro Rankings in 2024 Best Law Firms List Firm News, 11.02.2023 Michele Reddick John W. Roberts Robert H. Rutherford Adam R. Smart J. Allen Sullivan Jr. William "Lee" Thuston Joseph D. Walker

SCOPE OF SERVICES Tax Sales

#### RELATED AREAS

Business Formation Corporate Law Economic Development Employee Benefits & Executive Compensation International Law & Tax Mergers & Acquisitions Public Finance Succession Planning Trusts & Estates Planning Trusts, Estates, & Fiduciary Litigation White Collar Crime

#### RELATED INDUSTRIES

**Financial Services** 

BURR: FORMAN LLP

# Tax Law

- Burr & Forman Expands Across Southeast with Addition of 15 Attorneys Firm News, 11.21.2022
- Julie Anne Oliver Appointed to General Council of the Probate, Estate Planning & Trusts Council of the South Carolina Bar Firm News, 11.21.2022
- Tax Sale Insiders! and William Hereford Discuss the Ins and Outs of Alabama Department of Revenue State Owned Property Firm News, 06.11.2021

### **Publications**

- Essential Tax Strategies for Property Owners in South Carolina: A Guide to Q4 Tax Mastery Article, 12.06.2023
- Tax-Advantaged Energy Efficient Retrofits May Decrease Operating Expense and Increase Gross Potential Rent

Article, 12.04.2023

- ATI Exemption for South Carolina Multi-Family Purchasers Article, 06.08.2023
- Recent Changes to Accommodations Tax Statutes to Promote Workforce Housing Development Article, 05.31.2023
- Take Me Out to the Ball Game Articles / Publications, 10.27.2022