

Jennifer M. Moseley

Executive Committee

Atlanta, GA

(404) 685-4322

jmoseley@burr.com



Jennifer Moseley is a Partner in the firm's Corporate & Tax practice group where she counsels public and private companies in a number of compliance and transactional matters. She is also experienced in EB-5 regional center formation, structuring and securities offering matters, as well as working with companies who seek investment in connection with the EB-5 visa regional center program under U.S. Citizenship and Immigration Services (USCIS) rules and regulations.

Jennifer works with public and private companies in stock-for-stock combinations, stock and asset purchases, cash out mergers, and tender and exchange offers. She also advises public companies on Exchange Act reporting requirements, as well as securities compliance issues and stock exchange matters for registered broker-dealers. Moseley advises companies, particularly those in the real estate, financial service, health care and EB-5 sectors, on capital and fund formation, financing strategies and corporate governance.

Jennifer has experience working with technology and tech-enabled clients in the software, healthcare IT, financial technology, and SaaS industries. She is a member of the firm's Blockchain, Cryptocurrency and Electronic Transactions Group and advises companies on securities law compliance in the use of blockchain technology and the issuance of cryptocurrencies. Additionally, she assists financial institutions in debt and equity financing transactions and distressed-debt trade transactions.

Experience

- Represented an EB-5 issuer in an offering of limited partnership interests for a loan to a hotel development project.
- Represented an issuer in an offering of limited liability company interests to fund the acquisition of a manufacturing company.

PARALEGAL/ASSISTANT

Legal Practice Assistant

Brandy Creeley

(404) 685-4281

bcreeley@burr.com

CAPABILITIES

Corporate Law

Mergers & Acquisitions

Public Finance

Securities

Corporate Governance & Shareholder Disputes

Insurance Regulation

Blockchain, Cryptocurrency & Electronic Transactions

EB-5 Investor Program

Multifamily Housing

EDUCATION

J.D., Cornell Law School

B.A., New York University

cum laude

LICENSED IN

Alabama

Georgia

New York

ADMITTED IN

U.S. District Court - Southern District of New York

Jennifer M. Moseley

- Represented a private equity fund in offerings of limited liability company interests to fund equity investments in real estate investment companies.
- Represented an EB-5 issuer in an offering of limited partnership interests for a preferred equity investment in a public company.
- Represented a public company acquirer in two separate cash sponsored demutualizations of insurance companies.
- Represented a public company acquirer in a cash sponsored conversion of a reciprocal insurance exchange.
- Represented a smaller reporting company issuer in a registered secondary offering.
- Represented a public company acquirer of a publicly held insurance holding company for cash consideration.
- Represented a public company in a stock merger with a private insurance company.
- Represented the seller of an insurance holding company in a cash transaction.
- Represented a public company in a stock merger with a publicly held insurance holding company.
- Represented a publicly traded issuer of trust preferred securities in a private placement.
- Represented a publicly traded issuer in a Rule 144A offering of debt securities and subsequent registration.

Honors & Recognition

- *Super Lawyers* "Rising Star," Business/Corporate Law (2012-2013)
- Named to "Top 15 Corporate Attorneys" by *EB-5 Investors Magazine* (2019-2023)

News

- Jennifer Moseley Named to "Top 15 Corporate Attorneys" for a Seventh Consecutive Year by *EB-5 Investors Magazine* Firm News, EB-5 Investors Magazine, 10.09.2023
- Jennifer Moseley Named to "Top 15 Corporate Attorneys" for a Third Consecutive Year by *EB-5 Investors Magazine* Firm News, 04.14.2020
- Burr Helps Lead Programming at Annual Women, Diversity & Law Summit

U.S. District Court - Eastern District
of New York

Jennifer M. Moseley

Firm News, 11.05.2019

- Jennifer Moseley Named to "Top 15 Corporate Attorneys" for Second Consecutive Year by *EB-5 Investors Magazine*
Firm News, 02.06.2019
- Jennifer Moseley Named to "Top 15 Corporate Attorneys" by *EB-5 Investors Magazine*
Firm News, 01.03.2018

Articles

- Jonathan Eggert and Jennifer Moseley Detail EB-5 and E-2 Visa Programs in Commercial Property Executive
Commercial Property Executive, 11.30.2023
- Jennifer Moseley and Ashmin Chowdhury Featured in EB-5 Investors Magazine
Articles / Publications, *EB-5 Investors Magazine*, 09.22.2023
- *Construction Executive: A Contractor's Role in an EB-5-Financed Project*
Articles / Publications, 10.27.2017
- Marketing and Promoting EB-5 Investments: Securities Issues for Regional Centers and Immigration Lawyers to Consider
Articles / Publications, 08.10.2010
- *Bender's Immigration Bulletin: The Relevance of U.S. Securities Laws to Immigrant Investors, EB-5 Regional Centers and Their Advisors*
Articles / Publications, 08.01.2009

Blog Posts

- Alternative Financing Sources for Developers: EB-5 And E-2 Investors
Immigration Law Insights, 05.19.2023

Professional Activities

- State Bar of Georgia
- Alabama State Bar
- New York State Bar
- Association to Invest in the USA